

# The Top-Ranked Advisor Teams in America

**BARRON'S**

## Top Teams by State 2009

TEAM	FIRM	CITY	STATE	TEAM TOTAL ASSETS
The Planning Group of Anchorage	Wells Fargo Advisors	Anchorage	AK	\$875,000,00
The Runkle/Haynes Group	Merrill Lynch & Co.	Montgomery	AL	\$1,025,000,000
Robby Bader*	Morgan Stanley Smith Barney	Fayetteville	AR	\$400,000,000
Theresa E. Chacopulos, CFP®/CIMA®	Wells Fargo Investments	Scottsdale	AZ	\$1,400,000,000
The 545 Group	Morgan Stanley Smith Barney	Menlo Park	CA	\$14,200,000,000
The Palmer Erizinger Group	Morgan Stanley Smith Barney	Denver	CO	\$2,200,000,000
The New Canaan Private Wealth Group	Merrill Lynch & Co.	New Canaan	CT	\$5,300,000,000
The Scherer Group	Graystone Consulting	Washington	DC	\$4,000,000,000
DeWees Investment Consulting Group	Wells Fargo Advisors	Greenville	DE	\$1,250,000,000
Barry Snyder	Deutsche Bank Alex. Brown	Palm Beach	FL	\$3,300,000,000
The Hart Group	Morgan Stanley Smith Barney	Atlanta	GA	\$4,878,271,000
The McRoberts Strada Group	Morgan Stanley Smith Barney	Honolulu	HI	\$1,300,000,000
The Swanson Group	Morgan Stanley Smith Barney	West Des Moines	IA	\$599,000,000
Sandra Dalton*	Merrill Lynch & Co.	Boise	ID	\$900,000,000
Team Hutchinson	Morgan Stanley Smith Barney	Chicago	IL	\$4,800,000,000
The Gregor Group	Merrill Lynch & Co.	Indianapolis	IN	\$1,220,000,000
Mariner Wealth Advisory Services	Mariner Wealth Advisors, LLC	Leawood	KS	\$1,250,000,000
Nasief-Cunningham Group	UBS Financial Services	Louisville	KY	\$653,000,000
Rodriguez/Hardie Private Client Group	Merrill Lynch & Co.	New Orleans	LA	\$2,600,000,000
The Sharma Group	Merrill Lynch & Co.	Boston	MA	\$2,443,037,975
The Garber Group	Deutsche Bank Alex. Brown	Baltimore	MD	\$1,400,000,000
The Simmons — Wilkes Group	Merrill Lynch & Co.	Portland	ME	\$550,000,000
The Brice Group	Merrill Lynch & Co.	Bloomfield Hills	MI	\$4,672,249,253
Eckerline, Bencini, and Boyd Group	Merrill Lynch & Co.	Wayzata	MN	\$1,800,000,000
The Kam Group	UBS Financial Services	St. Louis	MO	\$1,300,000,000
The Dowell Group	Morgan Stanley Smith Barney	Jackson	MS	\$950,000,000
Anderson Hedge Team	Merrill Lynch & Co.	Billings	MT	\$1,060,000,000
Wickham Cash Partners	Merrill Lynch & Co.	Charlotte	NC	\$5,000,000,000
The Peter Hummel Team	Merrill Lynch & Co.	Fargo	ND	\$135,000,000
Carson Wealth Management Group	LPL Financial	Omaha	NE	\$2,054,838,000
E. Clinton Swift	Wells Fargo Advisors	Hanover	NH	\$377,000,000
Princeton Institutional Consulting	UBS Financial Services	Princeton	NJ	\$4,100,000,000
Sandia Investment Group	Wells Fargo Advisors	Albuquerque	NM	\$344,000,000
The Buckley Group	Morgan Stanley Smith Barney	Las Vegas	NV	\$650,000,000
The KKM Team	Merrill Lynch & Co.	New York City	NY	\$13,500,000,000
The Cennamo Team	Merrill Lynch & Co.	Columbus	OH	\$7,150,000,000
The Russell Group	Morgan Stanley Smith Barney	Tulsa	OK	\$1,900,000,000
Retirement Planning Specialists, Inc.	Retirement Planning Specialists Inc.	Ashland	OR	\$900,000,000
Meranze Private Wealth Advisory Group	Wells Fargo Advisors	Yardley	PA	\$2,100,000,000
Professional Planning Group	Raymond James	Westerly	RI	\$770,000,000
Ellison Kibler & Associates	Merrill Lynch & Co.	Columbia	SC	\$1,700,000,000
The Olson Group	Merrill Lynch & Co.	Sioux Falls	SD	\$260,000,000
The Turner Humphreys Klindt Group	Merrill Lynch & Co.	Nashville	TN	\$1,100,000,000
The Quantitative Group, LP	The Quantitative Group, LP	San Antonio	TX	\$4,018,335,300
Tröst/Smart Group	Wells Fargo Advisors	Salt Lake City	UT	\$490,000,000
The Optimal Service Group	Wells Fargo Advisors	Williamsburg	VA	\$15,800,000,000
Brian Pelkey	Morgan Stanley Smith Barney	South Burlington	VT	\$327,000,000
The Nelson Braun Group	Morgan Stanley Smith Barney	Seattle	WA	\$2,400,000,000
The Phil Scott Group	Merrill Lynch & Co.	Bellevue	WA	\$2,400,000,000
Private Asset Management	Robert W. Baird & Co.	Milwaukee	WI	\$6,400,000,000
The Robinson Thompson Group	Morgan Stanley Smith Barney	Charleston	WV	\$312,000,000
Murphy/Rohde Team	UBS Financial Services	Casper	WY	\$290,000,000

\* Denotes a change in firm - Robby Bader is now with Merrill Lynch & Co., and Sandra Dalton is now with UBS Financial Services  
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